

ESTATE PLANNING FLAT FEE SCHEDULE

Lucy Dowd Law LLC charges a flat fee for estate planning which includes the initial consultation, preparation of estate planning documents, review of draft documents with client upon request, any requested revisions to documents and an in-person meeting for signing of documents in the presence of witnesses and a notary. The following fee structure is a guide and the exact flat fee will be reviewed with you at your initial consultation:

Individual Plan: Will with no trust, Power of Attorney for financial matters, Healthcare Power of Attorney & Living Will (3 documents)	\$800
Individual Plan: Will with trust, Power of Attorney for financial matters, Healthcare Power of Attorney & Living Will (3 documents)	\$900
Couple Plan: Will with no trust, Power of Attorney for financial matters, Healthcare Power of Attorney & Living Will (6 total documents)	\$1,000
Couple Plan: Will with trust, Power of Attorney for financial matters, Healthcare Power of Attorney & Living Will (6 total documents)	\$1,200
Pet Trust, with one of the above plans	\$250
Pet Trust, only	\$500
Special Needs Trust, Third Party Funded, with one of the above plans	\$300
Special Needs Trust, Self-Funded	Fee determined after review
Other Trusts	Fee determined after review